

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com • Email- investor@balajitelefilms.com
CIN No.: L99999MH1994PLC082802



October 08, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Stock Code: 532382

National Stock Exchange of India Ltd.

“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Stock Code: BALAJITELE

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025.

Dear Sir/Madam,

Please find attached copy of Reconciliation of Share Capital Audit Report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 issued by Shivang G Goyal & Associates, Practicing Company Secretaries, for the quarter ended September 30, 2025.

Kindly take the same on record.

Yours truly,

For Balaji Telefilms Limited

Tannu Sharma

Company Secretary and Compliance Officer

Membership No.: ACS30622

Encl: - a/a

SHIVANG G GOYAL & ASSOCIATES

PRACTICING COMPANY SECRETARY

Office No. 207, 2nd Floor, Swastik Plaza, Pokharan Road Number 2, Near
Voltas Company, Swastik Garden, Thane West, Maharashtra, Mumbai 400601

shivanggoyal@snga.in
8007765722

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 76 of the Securities and Exchange Board of India (Depositories and
Participants) Regulations, 2018

1	For the Quarter ended	30 th September, 2025	
2	ISIN	INE794B01026	
3	Face Value	Rs. 2/- each	
4	Name of the Company	Balaji Telefilms Limited	
5	Registered Office Address	Balaji House, C-13, Dalia Industrial Estate, Opp Laxmi Industries, New Link Road, Andheri (W), Mumbai, Maharashtra, 400053	
6	Correspondence Address	Balaji House, C-13, Dalia Industrial Estate, Opp Laxmi Industries, New Link Road, Andheri (W), Mumbai, Maharashtra, 400053	
7	Telephone & Fax No.	- Tel No.: +91-022-40698000 - Fax No.: 022-40698181	
8	Email address	investor@balajitelefilms.com	
9	Name of Stock Exchange where the Company's Securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	11,95,88,744	100%
11	Issued Capital (Exchange-Wise) (as per Company records)	BSE: 11,95,88,744 NSE: 11,95,88,744	100%
12	Held in dematerialized form in CDSL	88,67,471	7.42%
13	Held in dematerialized form in NSDL	11,07,18,522	92.58%
14	Physical	2,751	0.00%
15	Total Number of Shares (12+13+14)	11,95,88,744	100%
16	Reasons for difference, if any in between (10 & 11), (10 & 15), (11 & 15)	NA	

17	Certifying the details of changes in share capital during the quarter under consideration as per the table below: N.A						
	Particulars*	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal pending for Names)
	Not Applicable						
18	Register of Members is updated (Yes/No) If not, updated up to which date			Yes N.A.			
19	Reference of previous Quarter with regards to excess dematerialized shares if any			NIL			
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, the reason why?			N.A.			
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total no. of Demat requests	No. of requests	No. of Shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	N.A.			
	Pending for more than 21 days	NIL	NIL	N.A.			
22	Name, Designation, Date of Appointment, Regn No, Telephone & Fax No. of the Compliance Officer of the Company			Ms. Tannu Sharma Group Head-Secretarial Date of appointment: 14 th February, 2023 Membership No: ACS30622 Mobile No.: +91 9891569555 Fax No.: +91-022-40698181 tannu.sharma@balajitelefilms.com			
23	Name, Address, Tel. & Fax No., Regn. Practicing Company Secretary			M/s. Shivang G Goyal & Associates Practicing Company Secretaries Office No. 207, 2nd Floor, Swastik Plaza, Pokharan Road Number 2, Near Voltas Company, Swastik Garden, Thane West, Maharashtra, Mumbai 400601 Mob: + 91-8007765722 E-mail ID: shivanggoyal@sgga.in ICSI Membership No.: F11801 Certificate of Practice No.: 24679			

24	Appointment of common agency for Share registry work (if yes, name and address)	KFin Technologies Limited, Selenium Building, Tower- B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi Telangana, 500032 Phone: 040-67162222 Fax No.: 040-23440674 Email: einward.ris@kfintech.com Website: www.kfintech.com
25	Any other details that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company change its name, etc.)	N.A.

For Shivang G Goyal & Associates

SHIVANG
GHANSHYAM
AM GOYAL

Digitally signed by
SHIVANG
GHANSHYAM
GOYAL
Date: 2025.10.07
18:21:40 +05'30'

Shivang Goyal

Proprietor

FCS - 11801 / C.P. No.- 24679

ICSI Unique Code: S2021MH811600

Peer Review: 5644/2024

UDIN: F011801G001479751

Date: 07/10/2025

Place: Mumbai